

No. S-226670
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, C. C-36, AS AMENDED**

AND

**IN THE MATTER OF THE BUSINESS CORPORATIONS ACT,
S.B.C. 2002, C. 57, AS AMENDED AND THE BUSINESS
CORPORATIONS ACT, S.N.B. 1981, C. B-9.1, AS AMENDED**

AND

**IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TREVALI MINING
CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.**

PETITIONERS

SEALING ORDER

BEFORE) THE HONOURABLE MADAM JUSTICE)
) FITZPATRICK) September 14, 2022
))

ON THE APPLICATION of the Petitioners, Trevali Mining Corporation and Trevali Mining (New Brunswick) Ltd., coming on for hearing at 800 Smithe Street, Vancouver, British Columbia on September 14, 2022 via MS Teams, and on hearing Peter L. Rubin and Claire Hildebrand, counsel for the Petitioners, and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the material filed, including Affidavit #1 of Russell Ball, affirmed September 11, 2022, Confidential Affidavit #2 of Russell Ball affirmed September 11, 2022; and the Second Report of FTI Consulting Canada Inc. dated September 12, 2022, AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, the Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS that:

1. **Access to Sealed Items permitted by:** Counsel of Record
 Parties on Record
 Further Court Order
 Others _____

Items to be sealed:

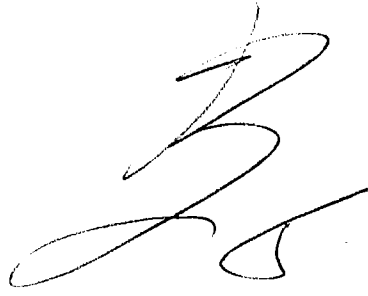
Document name:	Date filed:	Number of copies filed, including any extra copies for the judge:	Duration of sealing order:	Sought:	Granted:	
					YES	NO
1) Entire File				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2) Specific Documents: Confidential Affidavit #2 of Russell Ball, affirmed on September 11, 2022.	To be filed.	One copy, to be sealed.	Until further Court Order.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. Clerk's Notes				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4) Order				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5) Reasons for Judgment				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

2. Endorsement of this Order by counsel appearing on this application other than counsel for the Petitioners hereby dispensed with.

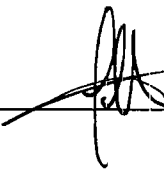
THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Peter L. Rubin
Lawyer for the Petitioners



BY THE COURT.

Registrar 

checked

SCHEDULE "A"

COUNSEL NAME	PARTY REPRESENTED
Valerie Cross/Eamonn Watson	FTI Consulting Canada Inc., the proposed Monitor
Kibben Jackson	Bank of Nova Scotia, in its capacity as RCF Administrative Agent
Lance Williams Finn Forest	Glencore Canada Corporation, Glencore International AG and Glencore AG
Amanda Manasterski	Directors of Trevali Mining Corporation
Christopher Whibbs	Office of the Attorney General Lawyer for His Majesty the King in Right of the Province of New Brunswick as represented by the Department of Natural Resources and Energy Development.